

D&B ESG Intelligence

D&B ESG User Guide

Use intelligent ESG data to efficiently assess third parties for ESG risk throughout your company's business engagement with them.

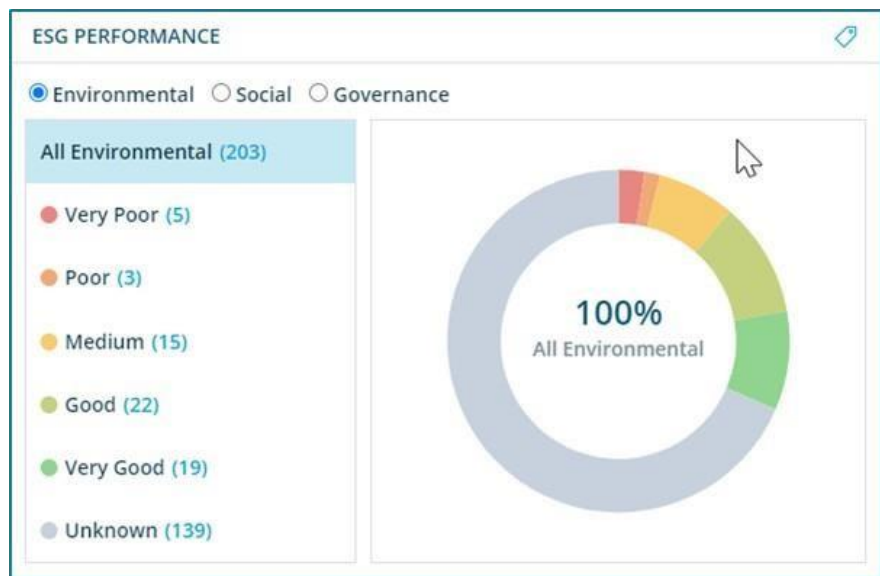
Access ESG insight on your Portfolio

First, Log into D&B Risk Analytics and scroll down your Dashboard until you reach the ESG Performance Pie Chart Graph

- **The ESG Performance graph** is color coded based on risk level and can be sorted by Environmental, Social and Governance rankings.

- **Click** on the risk segment you wish to review, and you will be launched to the **Analysis Report**.

For a deeper dive into the D&B ESG Rankings [Click](#)



[Here](#)

The screenshot shows the filter interface for the ESG Analysis Report. It includes dropdown menus for 'Country/Region', 'State/Province', 'ESG Sector Category/Industry', and 'ESG Ranking'. Below these are 'Environmental Ranking' (set to 2 - Good), 'Social Ranking' (set to 4 - Poor), and 'Governance Ranking' (set to Select). There are also checkboxes for 'Portfolio' (In/Not In) and 'ESG Contact Email' (Available/Unavailable), and a 'Tag' dropdown. An 'Apply' button is highlighted with a red box.

Use Filters within the Analysis Report, to segment your ESG analysis results, including location, ESG Sector Category/Industry, overall ESG Ranking, specific Environmental, Social or Governance Rankings. You can also filter by a specific Tag.

If Contacts have been added, either individually into the company's 360 Profile, or Bulk loaded using the Import Template, the Contact & Email address will display.

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After selecting your filters to segment the insight, **Click Apply**

Third Party Name	D-U-N-S	Third Party ID	ESG Contact Name	ESG Contact Email	ESG Ranking	Environmental Ranking	Social Ranking	Governance Ranking	ESG Sector Category	ESG Industry	City
A J S Construction Inc.	555952340	—	ESG contact	esgcontact@dnbgenesis.co	3	—	3	3	Infrastructure	Home Builders	Marietta
A R Tyler Construction LLC	556883804	—	—	—	3	—	3	4	Infrastructure	—	Lacey
ADAMS,D & D.	516724044	—	—	—	1	—	3	1	Infrastructure	Home Builders	IPSWICH
Advanced Transportation Inc	011779719	—	ESG Contact	myesgcontact@somebusine	4	—	3	4	Services	Professional & Commercl...	High Point
Amazon.com, Inc.	884745530	—	—	—	3	1	3	3	Consumer Goods	Multiline and Specialty...	Seattle
Apple Inc.	060704780	—	ESG Contact	myesgcontact@somebusine	3	2	3	3	Technology &...	Hardware	Cupertino
Automatic Data Processing Inc	240718890	—	—	—	3	3	3	2	Services	Professional & Commercl...	Burnaby
Avast Software, Inc.	024631904	—	—	—	3	5	3	1	Technology &...	Software & IT Services	Charlotte
BP Corporation North America Inc.	012858763	—	—	—	3	4	3	3	—	Oil & Gas - Services	Mentor
Candy Cottage	624483256	—	—	—	3	—	3	2	Food & Beverage	Food Retailers &...	Duson

Use the bottom Scroll Bar to view additional insight including the Third Party's Percentile across **31 Topics** that make up the D&B ESG framework.

To request **Self Assessments** on the list of Third Parties within your report results, click the Bulk Request ESG Self-Assessment feature. Click the company name & go to their 360 Profile to request a specific Self-Assessment be sent to your contact.

Click any Column Header to sort the scores and insight and Manage Columns to add additional columns of data.

Click **Save a Snapshot** to Download the report

Name	Type	Owner	Date Created	Shared With	Status	Action
ESG Rankings of Top...	ESG Report	TaylorS@DNB.com	Apr 5, 2022	0	Queued	[Download] [Delete] [Share]
Low Risk ESG High Risk...	ESG Report	TaylorS@DNB.com	Apr 1, 2022	0	Generated	[Download] [Delete] [Share]
Test ESG report Susan	ESG Report	TaylorS@DNB.com	Mar 28, 2022	0	Generated	[Download] [Delete] [Share]

After Saving a Snapshot, you can Download, Delete or Share the Report internally

View Specific Third-Party ESG Insight within its 360 Profile:

To access the ESG insight and rankings on a specific Third-Party, first Search and select the Core or Core+ view, then select the Environmental Social Governance chapter in the left navigation area.

The screenshot displays the ESG Summary page for a company. The left navigation menu includes sections like Summary, Company Overview, Predictive Scores, Financial Characteristics, Public Filings, Government Indicators, Corporate Linkage, Environmental Social Governance, Diversity, Risk Scorecard, Screening, Special Events, Ultimate Beneficial Owner, Custom Fields, Alerts, History, View Snapshot, Contacts, and Comments. The main content area is divided into several sections:

- ESG Contact Information:** Shows fields for ESG Contact Name (None Available) and ESG Contact Email (None Available). A red box highlights the "Update Contact Information" button.
- ESG Self-Assessment:** Includes fields for Status, Date Requested, and Date Completed.
- Requesting Additional ESG Data:** A section with a "Request ESG Self-Assessment" button.
- OVERALL ESG RANKING:** A section with a score of 3, a "Medium" risk level indicator, and a "Data Depth Indicator" of C. It explains that ESG outputs are calculated on a normal distribution from 1 (low risk) to 5 (high risk).
- INDUSTRY AVERAGE:** A bar chart comparing Amazon.com, Inc. (dark blue) to industry averages (light blue) for Overall ESG, Environmental, Social, and Governance. The industry is identified as "Multiline And Specialty Retailers & Distributors" in the "Consumer Goods" sector.

To Add Contacts, Click Update Contact Information in the ESG Summary area. Each Section of the Environmental, Social Governance chapter contains details on the Third Party’s ESG Rankings and Industry Averages.

Overall ESG Ranking is calculated in a normal distribution between 1, indicating the lowest risk, or best performance, and 5, indicating high risk, or worst performance.

The Data Depth indicator describes the amount of insight available to calculate the ranking. If the Data Depth is low, we suggest using the Request ESG Self-Assessment, after adding your contacts.

Industry Average displays the ESG rankings compared to the similar industry according to the Sustainable Industry Classification System (SIC).

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Environmental, Social and Governance Related Data Per Topics are segmented and each area displays its individual Ranking from 1-5 and the corresponding Data Depth Indicator.

ENVIRONMENTAL RELATED DATA PER TOPIC			
Environmental Ranking 		Data Depth Indicator C Core D&B Data, D&B Scores, NLP or ESG Self-Assessment	
Theme	Topic	Score	Description
Emissions & Climate	Climate Risk	—	Indicator on entity's awareness and readiness of climate-related impacts
	GHG Emissions	—	Indicator on measurement and management of greenhouse gas emissions
Natural Resources	Energy Management	80	Indicator on extent of an entity's energy management efforts
	Land Use And Biodiversity	—	Indicator on policies and impact related to land use and biodiversity loss
	Materials Sourcing	72	Indicator on entity's approach to the risk management, availability and preferred policies related to procurement and materials sourcing
	Pollution Prevention And Management	—	Indicator on policies and impact related to pollution management
	Waste Hazards And Management	—	Indicator on extent of an entity's waste management efforts
Environmental Opportunities	Water Management	—	Indicator on extent of an entity's water management efforts
	Environmental Certifications	88	Indicator if entity has environmentally related certifications associated with its branches and headquarters
Environmental Risk	Environmental Opportunities	91	Indicator of entity's initiative towards sustainable and green activities
	Environmental Compliance	89	Indicator on entity's adherence to environmental regulations

The ESG Rankings dataset uses the SASB Sustainable Industry Classification System® taxonomy for sector classifications. According to SASB, this taxonomy categorizes companies into sectors and industries in accordance with a fundamental view of their business model, their resource intensity, their sustainability impacts, and their sustainability innovation potential.

SOCIAL RELATED DATA PER TOPIC			
Social Ranking 		Data Depth Indicator C Core D&B Data, D&B Scores, NLP or ESG Self-Assessment	
Theme	Topic	Score	Description
Certifications	Social-related Certifications	63	Indicator of company's commitment to pursuing formal processes and management systems related to social issues
	Community Engagement	86	Indicator of company's commitment to providing resources and channels for community enhancement
Customer Engagement	Corporate Philanthropy	99	Indicator of company's commitment to providing philanthropy
	Data Privacy	33	Indicator of company's vulnerability to breaches related to personal and customer data
Human Capital	Products and Services	—	Indicator of company's investment and activities related to customer engagement for its products and services
	Diversity and Inclusion	63	Indicator of demographic diversity within a business and among company leadership
	Health and Safety	—	Indicator of the extent of company responsibility to employee health and safety
	Human Rights Abuses	—	Indicator of coverage of potential human rights abuses within company operations
	Labor Relations	60	Indicator of the quality of company and employee relationships
Product and Service	Training and Education	—	Indicator of the extent of company focus on employee training and education
	Cyber Risk	—	Indicator of vulnerability to business disruption from cyber-related incidents
Supplier Engagement	Product Quality Management	—	Indicator of investment and activities related to the quality of a company's current and future product and service portfolio
	Supplier Engagement	66	Indicator on quality of relationships and engagement of a company with suppliers

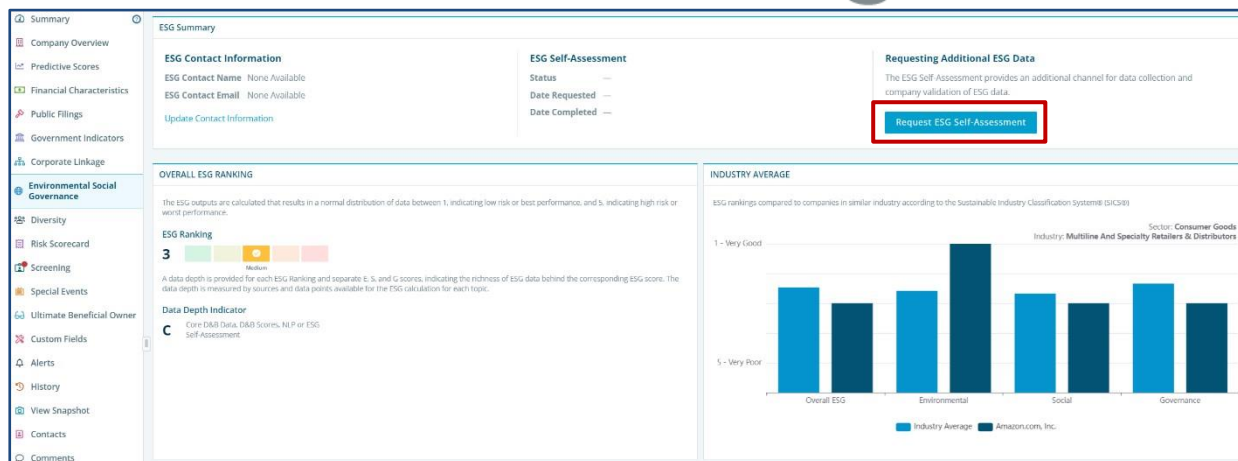
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GOVERNANCE RELATED DATA PER TOPIC			
Governance Ranking 		Data Depth Indicator C Core D&B Data, D&B Scores, NLP or ESG Self-Assessment	
Theme	Topic	Score	Description
Business Sustainability	Business Resilience and Sustainability	70	Indicator of a company's ability to be resilient to volatility, including economic and weather-related events
	Corporate Behaviors	54	Indicator on adherence to regulatory requirements and absence of liabilities
Corporate Governance	Governance-related Certifications	75	Indicator on adherence to formal governance structures via pursuit of certifications
	Board Accountability	—	Indicator of accountability measures present in company's Board of Directors
	Business Ethics	—	Indicator of company's commitment to conducting ethical business practices
	Business Transparency	—	Indicator of company's commitment to operating in a transparent and accountable manner
	Shareholder Rights	—	Indicator of quality and use of appropriate channels for shareholder to enact rights

The ESG Rankings dataset uses the SASB Sustainable Industry Classification System® taxonomy for sector classifications. According to SASB, this taxonomy categorizes companies into sectors and industries in accordance with a fundamental view of their business model, their resource intensity, their sustainability impacts, and their sustainability innovation potential.

The Themes, Topics, Percentile Ranking Score 1 - 100 and Descriptions display within each Topic
ESG Self-Assessment Requests

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ESG Self-Assessment

Click Request Self-Assessment if additional insight is needed.

ESG Self-Assessments provide an additional channel for data collection and company validation of ESG data. Any collected information goes through additional verification processes and is then added to an existing ESG data on a company.

The ESG Self-Assessment is an online questionnaire composed of 20-50 questions regarding ESG Performance.

The Self-Assessment references several of the main existing sustainability frameworks (e.g., the GRI, SASB, International Integrated Reporting Council, TCFD) as well as any current and emerging ESG related regulatory frameworks (EU Taxonomy, SFDR, TCFD, etc.). It is also designed to be complementary to the ESG Rankings dataset to streamline and prioritizes specific ESG topics that are financially material to companies.

The ESG Self-Assessment is a mechanism for further data collection and company validation of data, but it also provides identification of the topics and areas where a company may want to focus its ESG strategies, especially as it moves through differing cycles of sustainability maturity. In conjunction with the ESG Rankings, the ESG Self-Assessment helps companies identify current ESG-related gaps in its strategy, reveals areas of potential improvement, and can inform the creation of ESG short- and long-term targets and goal.

Self-Assessment Requests can also be Bulk Requested within an Analysis Report

The ESG Report provides a default view of all Third Parties within and not in Portfolio.

This view can be filtered by Location, ESG Sector Category/Industry, Overall ESG Ranking as well as Rankings specific to Environmental, Social and Governance

D&B ESG Intelligence

The screenshot shows the D&B ESG Intelligence dashboard. At the top, there are navigation tabs: Dashboard, Third Parties, Analysis, Alerts, and Admin. A search bar is present with the text 'Enter Company Name, Third Party ID or D.U.N.S Number' and an 'Advanced Search' button. The main section is titled 'ESG REPORT' and contains several filter sections: Country/Region, State/Province, ESG Sector Category/Industry, and ESG Ranking. Below these are filters for Environmental, Social, and Governance Rankings, Portfolio status (In Portfolio/Not in Portfolio), and ESG Contact Email availability. A 'Save Report Filter' button is in the top right. A red box highlights three buttons: 'Manage Columns', 'Save Snapshot', and 'Bulk Request ESG Self-Assessment'. Below the filters is a table with the following columns: Third Party Name, D.U.N.S, Third Party ID, ESG Contact Name, ESG Contact Email, ESG Ranking, Environmental Ranking, Social Ranking, Governance Ranking, ESG Sector Category, ESG Industry, City, State/Province, Country/Region, and Climate Risk. The table lists 10 companies with their respective ESG scores and details. At the bottom, it says 'Showing 1 - 10 of 89' and '1 of 9'.

Third Party Name	D.U.N.S	Third Party ID	ESG Contact Name	ESG Contact Email	ESG Ranking	Environmental Ranking	Social Ranking	Governance Ranking	ESG Sector Category	ESG Industry	City	State/Province	Country/Region	Climate Risk
AB Electrolux	353948151	---	---	---	---	---	---	---	Services	Professional & Commerd...	Stockholm	Stockholm	Sweden	SS
ABM AB	353384868	---	---	---	---	---	---	---	Resource Transformation	---	Västerås	Västermanland	Sweden	---
AcSiP Technology Corp	656606329	---	---	---	---	---	---	---	Resource Transformation	---	New Taipei City	---	Taiwan	---
Adesso Sweden AB	357128495	---	---	---	---	---	---	---	Services	Professional & Commerd...	Soma	Stockholm	Sweden	---
ADVANCED-CONNECTEK INC.	656047975	---	---	---	---	---	---	---	Consumer Goods	Multiline and Specialty...	New Taipei City	---	Taiwan	---
APEM	381103530	---	---	---	---	---	---	---	Resource Transformation	---	CAUSSADE	OCCITANIE	France	---
ARKPHIRE SECURITY LIMITED	989009714	---	---	---	---	---	---	---	Technology & ...	Software & IT Services	DUBLIN	---	Ireland	---
ASCO SAS	278172069	---	---	---	---	---	---	---	Resource Transformation	---	LUCE	CENTRE VAL DE LOIRE	France	---
ASSOCIATED REWINDS (IRL) LIMITED	986241547	---	---	---	---	---	---	---	Services	Professional & Commerd...	DUBLIN	---	Ireland	---
ASSOCIATION OF COMPLIANCE OFFICERS IN IRELAND	989909612	---	---	---	---	---	---	---	Services	Professional & Commerd...	DUBLIN 2	---	Ireland	---

Note: Contacts and email addresses will display if this information has been added
 You can further segment the insight by individual Tags, In Portfolio or Not in Portfolio. After selecting Filters, **Click Apply** to see the corresponding results.

Use the Scroll Bar at the bottom to view all the data columns and click the column header to Sort.

Self-Assessments can be sent out to all contacts within the report by clicking the **Bulk Request ESG Self-Assessment** Feature.

After reviewing the report, **Click Save Snapshot** to Download, Share internally, or Delete.